

To the holders of General Accident 7% and 8% cumulative irredeemable preference shares of £1 each

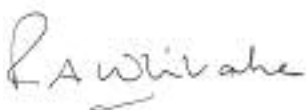
25 August 2006

Dear Preference Shareholder,

Unaudited results of General Accident plc for the six months ended 30 June 2006

I am pleased to enclose a copy of the unaudited results of General Accident plc for the six month period ended 30 June 2006. General Accident plc is a wholly owned subsidiary of Aviva plc.

Yours sincerely



R A Whitaker
Group Company Secretary

Information for General Accident Preference Shareholders

General Accident plc

Unaudited results for the six months ended 30 June 2006

These results are published for the benefit of preference shareholders of General Accident plc. The preference shares have remained listed following the merger of the Company with Commercial Union plc in June 1998 to form CGU plc (CGU), and the subsequent merger of CGU with Norwich Union plc in May 2000 to form Aviva plc (formerly CGNU plc).

On 20 December 2005, the Company sold its investment in its only subsidiary, Norwich Union Limited (formerly Norwich Union plc), to its parent company, Aviva plc. As a consequence, the results presented below are for the Company and not the General Accident Group. The income of the Company from that date consists primarily of interest on the loan made to Aviva plc for the transfer of Norwich Union Limited.

Total shareholders' funds of the Aviva plc Group increased during the period by £633 million to £15,532 million at 30 June 2006. Operating profit of the Aviva plc Group was up 27%* to £1,699 million (2005: £1,318 million) and net operating cash inflows in 2006 were £2,102 million (2005: £2,857 million).

* Measured at constant rates of exchange

Summarised income statement

	Unaudited results 6 months to 30 June 2006 £m	Unaudited results 6 months to 30 June 2005 £m
Statutory results		
Finance income	487	–
Dividends from subsidiaries	–	1,758
Total Income	487	1,758
Finance costs	(16)	(29)
Profit on ordinary activities before tax	471	1,729
Tax on profit on ordinary activities	(138)	8
Profit for the period	333	1,737

Summarised balance sheet

	Unaudited as at 30 June 2006 £m	Unaudited as at 30 June 2005 £m
Total assets	19,737	24,333
Equity attributable to ordinary shareholders	13,991	20,188
Preference share capital	250	250
Total equity	14,241	20,438
Other liabilities	5,496	3,895
Total equity and liabilities	19,737	24,333

Statement of changes in equity

	Unaudited results 6 months to 30 June 2006 £m
Total equity at beginning of period	20,298
Profit for the period	333
Dividends	(6,390)
Total equity at the end of the period	14,241

Summarised cash flow statement

	Unaudited 6 months to 30 June 2006 £m	Unaudited 6 months to 30 June 2005 £m
Net cash flow from operating activities	–	–
Net cash flow from investing activities	–	–
Net cash flow from financing activities	(4)	1
(Decrease)/increase in cash holdings	(4)	1

Basis of preparation

The results for the six months to 30 June 2006 have been prepared on the basis of the accounting policies set out in the Company's 2005 Annual Report and Accounts. The interim accounts do not constitute statutory accounts as defined by section 240 of the Companies Act 1985. The auditor has reported on the 2005 accounts and the report was unqualified and did not contain a statement under Section 237(2) or (3) of the Companies Act 1985. The Company's 2005 Report and Accounts have been filed with the Registrar of Companies.

The unaudited results of Aviva plc for the six months ended 30 June 2006 are available on application to the Group Company Secretary, Aviva plc, St. Helen's, 1 Undershaft, London EC3P 3DQ. A copy can also be found on the Aviva plc website at www.aviva.com.

Enquiries: **Charles Barrows, Investor Relations Director, Aviva plc** 020 7662 8115

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